

GETTING STARTED WITH A CARE CONCIERGE CONSULTATION

A Value-Added Service from Your Financial Advisor

Your Financial Advisor has partnered with bQuest to provide you with complimentary access to our Care Concierge service. This means you can book a one-on-one consultation—at no cost to you—to get guidance and vetted recommendations for aging care needs.

What to Expect:

- **Q&A:** Talk through your concerns and get clear answers to your most pressing questions from a care professional who understands the full continuum of care.
- **Personalized Referrals:** Access trusted, local provider recommendations tailored to your family's needs, preferences, and budget.
- **Peace of Mind:** Feel supported knowing your Financial Advisor has connected you with a trusted resource that will set your family on the right path through life's most important transitions.



[Schedule Your Consultation](#)

This service is included as part of your Financial Advisor's commitment to supporting your family's long-term well-being and peace of mind.

Questions?

We invite you to contact us:
bQuest Care Concierge
careconcierge@thebquest.com

bQuest.