

WELCOME TO **CARE COORDINATION**

POWERED BY **bQuest**

As a client, you have exclusive access to the bQuest Care Coordination Platform.

Easily find resources and make professional connections to a community of vetted experts when navigating aging care and end-of-life needs for you or a loved one. Take advantage of the three ways to find support based on your preference and unique needs.

3 Levels Of Care Coordination Support



Care Coordination Platform

As a client, you have exclusive access to the bQuest Care Coordination platform, where you will find curated information resources and make valuable connections with a variety of aging care and end-of-life service providers.



Digital Rolodex

The Digital Rolodex enables your Financial Advisor to tap into the bQuest Aging Care Ecosystem to facilitate 1-on-1 client referrals to vetted aging care and end-of-life service providers.



Care Concierge

Care Concierge is ideal for clients seeking personalized, human-enabled support with a high level of attention and Care Coordination service.

Need More Support?

Reach out to your financial advisor as they can share more details on this program and provide additional support, as needed.