

bQuest.

2026 WEBINAR SERIES

Care Conversations That Matter

No family should have to navigate aging, caregiving, or loss alone—yet many do, quietly and without a clear place to turn. In these moments, clients often look to their financial advisor not just for answers, but for reassurance, perspective, and trusted guidance. bQuest's 2026 Webinar Series is designed to support both families and advisors, providing the knowledge, tools, and confidence needed to face these transitions together.

This series equips families with practical education, clarity on what to expect, and access to vetted aging care professionals. Rather than waiting for a crisis to arise, bQuest webinars create space for proactive understanding across the full continuum of care—from Aging in Place and Home Transitions to End-of-Life Care and After Loss Support.

bQuest offers **live, interactive quarterly webinars** featuring a curated panel of experienced care professionals, with the option to watch in real time or access via replay. For deeper exploration, bQuest also offers **on-demand, recorded sessions** with trusted care thought leaders, designed for flexible viewing and practical guidance. Together, these sessions help families feel more prepared, less overwhelmed, and confident that they don't have to navigate these decisions alone.



Over 63 million
Americans are
caregivers.
Most feel
overwhelmed and
under-informed.

-AARP, Caregiving in the US 2025

Webinar Series Schedule

Quarter 1: End-of-Life Care

End-of-Life Planning: Digital and Family Preparedness

Live Webinar

Wednesday, February 25, 10 - 11 AM MST

Live with Purpose, Plan with Clarity: End-of-Life Conversations That Transform Financial Advice

On-Demand Session

Available Wednesday, March 25

Quarter 3: Aging in Place

Independence, Not Isolation: Supporting Safety and Connection as We Age

Live Webinar

Wednesday, August 12, 10 - 11 AM MST

Preventing Falls: Technology, Tools, and Tips for Home Safety

On-Demand Session

Available Wednesday, September 9

Quarter 2: Home Transitions

When Home Changes: Planning for Housing, Lifestyle, and Financial Impact

Live Webinar

Wednesday, May 13, 10 - 11 AM MST

Living Longer Changes Everything: A New Framework for Planning

On-Demand Session

Available Wednesday, June 10

Quarter 4: After Loss Support

From Heart to Home: Managing Grief, Family, and Finances

Live Webinar

Wednesday, November 4, 10 - 11 AM MST

Compassionate Care at Life's End: Hospice and Home Support

On-Demand Session

Available Wednesday, December 9

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2026 WEBINAR SERIES

Navigating Care, Together

1 Quarter 1: End-of-Life Care

Support your family with thoughtful planning, meaningful conversations, and clear steps that bring peace of mind during life's most important transitions.

End-of-Life Planning: Digital and Family Preparedness

Live Webinar

Wednesday, February 25, 10 - 11 AM MST

This expert-led panel explores how families can prepare for end-of-life decisions in a thoughtful, organized way. Topics include digital preparedness (account access, key documents, and records), approaches to family conversations about care preferences and aging wishes, and an overview of the practical steps that often follow. The session is designed to help families feel more prepared, aligned, and confident—not overwhelmed.

Live with Purpose, Plan with Clarity: End-of-Life Conversations That Transform Financial Advice

On-Demand Session

Available Wednesday, March 25

This on-demand conversation explores how proactive end-of-life discussions—grounded in values and life priorities—can transform financial planning. Rather than waiting for illness or loss to drive decisions, this session highlights how intentional conversations lead to clearer plans, stronger alignment, and greater confidence for individuals, families, and their advisors.



2 Quarter 2: Home Transitions

Navigate the emotional and practical challenges of moving or downsizing while preserving comfort, independence, and family well-being.

When Home Changes: Planning for Housing, Lifestyle, and Financial Impact

Live Webinar

Wednesday, May 13, 10 - 11 AM MST

This expert-led panel explores what families face when a home no longer fits their needs, covering downsizing, relocation, preparing a home for sale, and transitioning into senior living. This discussion explores the emotional, logistical, and financial realities behind these decisions. Families gain clarity on how housing choices align with care needs, lifestyle goals, and long-term planning, supporting both immediate priorities and future flexibility.

Living Longer Changes Everything: A New Framework for Planning

On-Demand Session

Available Wednesday, June 10

With today's retirees potentially spending 20–30 years in retirement, and many living longer than any previous generation, traditional planning often falls short of addressing evolving health, housing, and care needs. This expert-led session offers a fresh lens on aligning financial strategies with longevity realities, helping individuals and advisors plan not just for a longer life, but for a better one.



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2026 WEBINAR SERIES

Navigating Care, Together

3 Quarter 3: Aging in Place

Learn how to keep loved ones safe, connected, and empowered at home, honoring dignity and independence every step of the way.

Independence, Not Isolation: Supporting Safety and Connection as We Age

Live Webinar

Wednesday, August 12, 10 - 11 AM MST

This expert-led panel explores how families can support independence while reducing isolation and risk as people age, covering topics like mobility and driving alternatives, social connection, caregiver support, hospital-to-home transitions, and in-home resources that make daily life safer and more manageable. The conversation also addresses the emotional side of aging in place, including how to normalize accepting help, reduce stigma, and preserve dignity while putting the right supports in place.



Preventing Falls: Technology, Tools, and Tips for Home Safety

On-Demand Session

Available Wednesday, September 9

Falls are one of the most common reasons older adults lose confidence and independence at home, and this on-demand session offers practical, accessible ways to reduce risk. From simple home modifications and assistive devices to smart-home tools and community-based programs, attendees will leave with actionable ideas to enhance safety, support independence, and create a home that adapts as needs evolve.

4 Quarter 4: After Loss Support

Find compassionate guidance for grieving, managing family and financial responsibilities, and embracing healing after the loss of a loved one.

From Heart to Home: Managing Grief, Family, and Finances

Live Webinar

Wednesday, November 4, 10 - 11 AM MST

This expert-led panel explores grief support and practical next steps for navigating loss, from immediate estate and financial tasks to ongoing emotional care. Experts will discuss family dynamics, identity shifts, anticipatory and non-loss grief, and strategies for coping with holiday-related triggers, helping attendees support themselves and loved ones through both the practical and emotional challenges of life transitions.



Compassionate Care at Life's End: Hospice and Home Support

On-Demand Session

Available Wednesday, December 9

This on-demand session explores hospice care, home-based providers, and approaches that support dignity and comfort at the end of life. Attendees will gain insights into care options, practical considerations, and ways to honor personal values while ensuring compassionate support for both patients and families.

