

CARE CONCIERGE CONSULTATION

1:1 SUPPORT

Talk it through with an aging care expert.

Receive a private 1:1 video session with a vetted Aging Life Care Expert. Get an expert opinion and written summary, including referrals and recommendations you can act on today.



WHAT'S INCLUDED

- ✓ A private virtual consultation with a vetted Aging Life Care Expert
- ✓ Dedicated time to discuss your situation, ask questions, and receive personalized considerations and recommendations
- ✓ A post-consultation care summary outlining key insights, recommendations, and suggested next steps
- ✓ Localized referrals to vetted service providers aligned with your immediate support needs and goals

HOW IT WORKS

- 1 **Pick a time**
Scan the code or visit the link and choose the first available concierge.
- 2 **Get your confirmation**
An email arrives with your concierge's name and a Zoom link.
- 3 **Meet, then get your summary**
Your written summary and referrals follow the session.

Book Your Session

\$ Advisor-Sponsored

USE CARE CONCIERGE WHEN YOU NEED PERSONALIZED SUPPORT FOR:

- Care planning
- A care transition
- Decisions for a loved one
- Caregiver burnout
- Safety concerns at home
- A move to senior living
- A new diagnosis or memory concerns
- Stepping in for a parent
- A loss of a spouse or partner
- Family disagreement
- A hospital or rehab stay