

GETTING STARTED WITH THE CARE COORDINATION PLATFORM

CARE COORDINATION

POWERED BY bQuest

As a client, you have exclusive access to the bQuest Care Coordination Platform.

Easily find resources and make professional connections to a community of vetted experts when navigating aging care needs for you or a loved one, including some of these service providers.



Get started with 3 easy steps.

- 1 Scan the QR code below or **[CLICK HERE](#)** to get started
- 2 Answer a few questions regarding your unique situation and needs.
- 3 Receive personalized recommendations for information resources and professional connections to vetted service providers.



Need Help?

Reach out to your Wealth Advisor as they can share information on other aspects of the Care Coordination Program, powered by bQuest.